

Form 990-PF



Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.

▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation DTE ENERGY FOUNDATION		A Employer identification number 38-2708636	
Number and street (or P O box number if mail is not delivered to street address) ONE ENERGY PLAZA 1578 WCB		B Telephone number (see instructions) (313) 235-9271	
City or town, state or province, country, and ZIP or foreign postal code DETROIT, MI 482261279		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input checked="" type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 80,592,992		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	18,400,000			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	3,039,983	3,039,983		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	899,288			
	b Gross sales price for all assets on line 6a 42,987,701				
	7 Capital gain net income (from Part IV, line 2) . . .		899,288		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
Operating and Administrative Expenses	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	22,339,271	3,939,271		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	 72,600	0		0
	19 Depreciation (attach schedule) and depletion . . .	 36,205	0		
	20 Occupancy				
	21 Travel, conferences, and meetings	410	0		410
	22 Printing and publications				
	23 Other expenses (attach schedule).	 228,793	0		228,793
	24 Total operating and administrative expenses. Add lines 13 through 23	338,008	0		229,203
	25 Contributions, gifts, grants paid	12,027,149			10,283,004
	26 Total expenses and disbursements. Add lines 24 and 25	12,365,157	0		10,512,207
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	9,974,114			
	b Net investment income (if negative, enter -0-)		3,939,271		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	5,428,923	4,853,664	4,853,664
	3	Accounts receivable ▶ 18,759,693			
		Less allowance for doubtful accounts ▶	21,420,000	18,759,693	18,759,693
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ 80,000			
		Less allowance for doubtful accounts ▶ 0	60,000	80,000	80,000
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	22,136,891	31,594,129	31,594,129
	c	Investments—corporate bonds (attach schedule).	16,517,957	25,269,301	25,269,301
	11	Investments—land, buildings, and equipment basis ▶			
Liabilities		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ 108,616			
		Less accumulated depreciation (attach schedule) ▶ 72,411	72,411	36,205	36,205
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	65,636,182	80,592,992	80,592,992
	17	Accounts payable and accrued expenses	1,075,909	101,831	
	18	Grants payable	1,241,500	3,087,293	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	2,317,409	3,189,124	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	63,318,773	77,403,868	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	63,318,773	77,403,868	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	65,636,182	80,592,992	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	63,318,773
2	Enter amount from Part I, line 27a	2	9,974,114
3	Other increases not included in line 2 (itemize) ▶	3	4,110,981
4	Add lines 1, 2, and 3	4	77,403,868
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	77,403,868

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	PUBLICLY TRADED SECURITIES	P		
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 42,987,701		42,088,413	899,288
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			899,288
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	899,288
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	9,829,569	30,646,410	0 320741
2011	9,762,250	27,252,812	0 358211
2010	8,436,291	25,102,352	0 336076
2009	7,867,212	20,523,364	0 383330
2008	7,417,068	29,781,080	0 249053

2 Total of line 1, column (d).	2	1 647411
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 329482
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	42,400,752
5 Multiply line 4 by line 3.	5	13,970,285
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	39,393
7 Add lines 5 and 6.	7	14,009,678
8 Enter qualifying distributions from Part XII, line 4.	8	10,512,207

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)					
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	78,785
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3		Add lines 1 and 2.		3	78,785
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	78,785
6		Credits/Payments			
a		2013 estimated tax payments and 2012 overpayment credited to 2013	6a	72,600	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		7	78,785
8		Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	0
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2014 estimated tax Refunded		11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0 (2) On foundation managers \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions): MI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.DTEENERGY.COM/COMMUNITY/FOUNDATION	13	Yes	
14	The books are in care of JENNIFER WHITEAKER Telephone no (313) 235-9282 Located at ONE ENERGY PLAZA DETROIT MI ZIP +4 482261279			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year <input type="checkbox"/> 15			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country <input type="checkbox"/>	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?. <input type="checkbox"/>	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years 20 ____, 20 ____, 20 ____, 20 ____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/>	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 ____, 20 ____, 20 ____, 20 ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>) <input type="checkbox"/>	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

0

Form 990-PF (2013)

Part VIII

[illegible]

Part IX-A Summary of Direct Charitable Activities

Part IX-B Summary of Program-Related Investments (see instructions)[illegible]

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	38,720,618
b	Average of monthly cash balances.	1b	4,325,831
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	43,046,449
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	43,046,449
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	645,697
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	42,400,752
6	Minimum investment return. Enter 5% of line 5.	6	2,120,038

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,120,038
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	78,785
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	78,785
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	2,041,253
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	2,041,253
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	2,041,253

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	10,512,207
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	10,512,207
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	10,512,207
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				2,041,253
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.	5,952,264			
b From 2009.	6,854,228			
c From 2010.	7,209,913			
d From 2011.	8,447,677			
e From 2012.	8,353,536			
f Total of lines 3a through e.	36,817,618			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 10,512,207				
a Applied to 2012, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				2,041,253
e Remaining amount distributed out of corpus	8,470,954			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	45,288,572			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . .	5,952,264			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	39,336,308			
10 Analysis of line 9				
a Excess from 2009. . . .	6,854,228			
b Excess from 2010. . . .	7,209,913			
c Excess from 2011. . . .	8,447,677			
d Excess from 2012. . . .	8,353,536			
e Excess from 2013. . . .	8,470,954			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

JENNIFER WHITTEAKER
ONE ENERGY PLAZA 1578 WCB
DETROIT, MI 482261279
(313) 235-9282

b

The form in which applications should be submitted and information and materials they should include

ELECTRONIC APPLICATIONS MUST BE SUBMITTED, THE APPLICATION CAN BE ACCESSED FROM THE FOUNDATION'S WEBSITE

c

Any submission deadlines

DEADLINES ARE QUARTERLY AND ARE ASSOCIATED WITH THE DATES OF THE BOARD OF DIRECTORS' MEETINGS

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

GRANTS ARE AWARDED ONLY TO ENTITIES IN THE STATE OF MICHIGAN

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	10,283,004
b Approved for future payment See Additional Data Table				
Total			3b	3,087,293

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes	
1	2
3	4
5	6
7	8
9	10
11	12
13	14
15	16
17	18
19	20
21	22
23	24
25	26
27	28
29	30
31	32
33	34
35	36
37	38
39	40
41	42
43	44
45	46
47	48
49	50
51	52
53	54
55	56
57	58
59	60
61	62
63	64
65	66
67	68
69	70
71	72
73	74
75	76
77	78
79	80
81	82
83	84
85	86
87	88
89	90
91	92
93	94
95	96
97	98
99	100

Form **990-PF** (2013)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

Yes

No

a

Transfers from the reporting foundation to a noncharitable exempt organization of

(1)

Cash.

1a(1)

No

(2)

Other assets.

1a(2)

No

b

Other transactions

(1)

Sales of assets to a noncharitable exempt organization.

1b(1)

No

(2)

Purchases of assets from a noncharitable exempt organization.

1b(2)

No

(3)

Rental of facilities, equipment, or other assets.

1b(3)

No

(4)

Reimbursement arrangements.

1b(4)

No

(5)

Loans or loan guarantees.

1b(5)

No

(6)

Performance of services or membership or fundraising solicitations.

1b(6)

No

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes

No

b

If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

2014-12-11

Date

Title

May the IRS discuss this return with the preparer shown below (see instr.)?

Yes

No

Paid Preparer Use Only

Print/Type preparer's name

MICHAEL R NICHOLAS

Preparer's Signature

Date

Check if self-employed

PTIN

P00966144

Firm's name

GEORGE JOHNSON & COMPANY

Firm's EIN

38-2029668

Firm's address

1200 BUHL BUILDING 535 GRISWOLD DETROIT, MI 482263689

Phone no


(313) 965-2655

Form 990-PF (2013)


Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
FREDERICK E SHELL	PRESIDENT 6 00	0	0	0
ONE ENERGY PLAZA DETROIT, MI 482261279				
NAIF A KHOURI	TREASURER 2 00	0	0	0
ONE ENERGY PLAZA DETROIT, MI 482261279				
DAVID RUUD	DIRECTOR 1 00	0	0	0
ONE ENERGY PLAZA DETROIT, MI 482261279				
JOANN CHAVEZ	DIRECTOR 1 00	0	0	0
ONE ENERGY PLAZA DETROIT, MI 482261279				
STEVEN E KURMAS	DIRECTOR 1 00	0	0	0
ONE ENERGY PLAZA DETROIT, MI 482261279				
LARRY E STEWARD	DIRECTOR 1 00	0	0	0
ONE ENERGY PLAZA DETROIT, MI 482261279				
JOYCE V HAYES-GILES	CHAIR 1 00	0	0	0
ONE ENERGY PLAZA DETROIT, MI 482261279				
PAUL C HILLEGONDS	DIRECTOR 1 00	0	0	0
ONE ENERGY PLAZA DETROIT, MI 482261279				
BRUCE D PETERSON	DIRECTOR 1 00	0	0	0
ONE ENERGY PLAZA DETROIT, MI 482261279				
GERARDO NORCIA	DIRECTOR 1 00	0	0	0
ONE ENERGY PLAZA DETROIT, MI 482261279				
LISA MUSCHONG	DIRECTOR 1 00	0	0	0
ONE ENERGY PLAZA DETROIT, MI 482261279				
JENNIFER WHITTEAKER	VICE-PRESIDENT AND SECRETARY 40 00	0	0	0
ONE ENERGY PLAZA DETROIT, MI 482261279				


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CITY CONNECT DETROIT 613 ABBOTT STREET THIRD FLOOR DETROIT, MI 48226	NONE	PC	CIVIC AND COMMUNITY	686,600
COMMUNITY FOUNDATION FOR SOUTHEAST MICHIGAN 333 WEST FORT STREET SUITE 2010 DETROIT, MI 482263134	NONE	SO I	CIVIC AND COMMUNITY	563,094
UNITED WAY FOR SOUTHEASTERN MICHIGAN 660 WOODWARD AVENUE SUITE 300 DETROIT, MI 48226	NONE	PC	HEALTH AND HUMAN SERVICES	532,027
INVEST DETROIT FOUNDATION 600 RENAISSANCE CENTER SUITE 1710 DETROIT, MI 48243	NONE	PC	URBAN DEVELOPMENT	500,000
WAYNE STATE UNIVERSITY 656 WEST KIRBY STREET 4200 FAB DETROIT, MI 48202	NONE	NC	EDUCATION	300,000
CORNERSTONE SCHOOLS ASSOCIATION 6861 EAST NEVADA DETROIT, MI 48234	NONE	PC	EDUCATION	270,000
DETROIT SYMPHONY ORCHESTRA INC 3711 WOODWARD AVENUE DETROIT, MI 48201	NONE	PC	CULTURAL	250,500
NEW DETROIT INC 3011 WEST GRAND BOULEVARD SUITE 1200 DETROIT, MI 48202	NONE	PC	CIVIC AND COMMUNITY	215,000
MICHIGAN SCIENCE CENTER 5020 JOHN R DETROIT, MI 48202	NONE	PC	CULTURAL	205,000
FOUNDATION AT MONROE COUNTY COMMUNITY COLLEGE 1555 SOUTH RAISINVILLE ROAD MONROE, MI 481619746	NONE	PC	EDUCATION	202,500
DETROIT EDUCATIONAL TELEVISION FOUNDATION 1 CLOVER COURT WIXOM, MI 483932247	NONE	PC	EDUCATION	152,000
BRIGHTMOOR ALLIANCE INC 17421 TELEGRAPH SUITE 138 DETROIT, MI 48219	NONE	PC	CIVIC AND COMMUNITY	150,000
DETROIT POLICE ATHLETIC LEAGUE INC 111 WEST WILLIS DETROIT, MI 48201	NONE	PC	CIVIC AND COMMUNITY	150,000
GOODWILL INDUSTRIES OF GREATER DETROIT 3111 GRAND RIVER AVENUE DETROIT, MI 482082962	NONE	PC	HEALTH AND HUMAN SERVICES	150,000
THE NATURE CONSERVANCY - MICHIGAN CHAPTER 101 EAST GRAND RIVER AVENUE LANSING, MI 48906	NONE	PC	CIVIC AND COMMUNITY	150,000
Total  3a				10,283,004


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CULTURAL ALLIANCE OF SOUTHEASTERN MICHIGAN 3434 RUSSELL STREET SUITE 105 DETROIT, MI 482072057	NONE	PC	CULTURAL	125,000
DETROIT 300 CONSERVANCY ONE CAMPUS MARTIUS 3RD FLOOR DETROIT, MI 48226	NONE	PC	CIVIC AND COMMUNITY	125,000
DETROIT INSTITUTE OF ARTS 5200 WOODWARD AVENUE DETROIT, MI 48202	NONE	PC	CULTURAL	110,000
MICHIGAN THANKSGIVING PARADE FOUNDATION 9500 MT ELLIOTT STUDIO A DETROIT, MI 48211	NONE	PC	CIVIC AND COMMUNITY	110,000
CHARLES H WRIGHT MUSEUM OF AFRICAN AMERICAN HISTORY 315 EAST WARREN AVENUE DETROIT, MI 482011443	NONE	PC	CULTURAL	105,000
CRANBROOK EDUCATIONAL COMMUNITY PO BOX 801 BLOOMFIELD HILLS, MI 483030801	NONE	PC	CULTURAL	102,500
MUSIC HALL CENTER FOR THE PERFORMING ARTS INC 350 MADISON AVENUE DETROIT, MI 48226	NONE	PC	CULTURAL	102,500
AMERICAN NATIONAL RED CROSS - SOUTHEASTERN MICHIGAN CHAPTER 100 MACK AVENUE DETROIT, MI 482440110	NONE	PC	HEALTH AND HUMAN SERVICES	100,000
ENGINEERING SOCIETY OF DETROIT 20700 CIVIC CENTER DRIVE SUITE 450 SOUTHFIELD, MI 48076	NONE	PC	CIVIC AND COMMUNITY	100,000
FORGOTTEN HARVEST INC 21800 GREENFIELD ROAD OAK PARK, MI 48237	NONE	PC	HEALTH AND HUMAN SERVICES	100,000
GLEANERS COMMUNITY FOOD BANK OF SOUTHEASTERN MICHIGAN 2131 BEAUFAIT DETROIT, MI 482073410	NONE	PC	HEALTH AND HUMAN SERVICES	100,000
HABITAT FOR HUMANITY OF MICHIGAN 618 SOUTH CREYTS ROAD SUITE C LANSING, MI 48917	NONE	PC	HEALTH AND HUMAN SERVICES	100,000
LOCAL INITIATIVES SUPPORT CORPORATION 660 WOODWARD AVENUE SUITE 1600 DETROIT, MI 48226	NONE	PC	CIVIC AND COMMUNITY	100,000
NEIGHBORHOOD SERVICE ORGANIZATION 882 OAKMAN BOULEVARD SUITE C DETROIT, MI 48238	NONE	PC	HEALTH AND HUMAN SERVICES	100,000
SPHINX ORGANIZATION 400 RENAISSANCE CENTER SUITE 2550 DETROIT, MI 48243	NONE	PC	CULTURAL	100,000
Total  3a				10,283,004

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UNIVERSITY MUSICAL SOCIETY OF UNIVERSITY OF MICHIGAN 881 NORTH UNIVERSITY AVENUE ANN ARBOR, MI 481091011	NONE	PC	CULTURAL	100,000
WOMEN'S CARING PROGRAM 2955 MORROW LANE MILFORD, MI 48381	NONE	PC	HEALTH AND HUMAN SERVICES	100,000
GREENING OF DETROIT 1418 MICHIGAN AVENUE DETROIT, MI 48216	NONE	PC	CIVIC AND COMMUNITY	88,400
DOWNTOWN DETROIT PARTNERSHIP 600 RENAISSANCE CENTER SUITE 1740 DETROIT, MI 48243	NONE	PC	CIVIC AND COMMUNITY	84,000
UNITED WAY OF MONROE COUNTY INC 216 NORTH MONROE STREET MONROE, MI 48162	NONE	PC	HEALTH AND HUMAN SERVICES	83,273
DETROIT ECONOMIC GROWTH ASSOCIATION 500 GRISWOLD SUITE 2200 DETROIT, MI 48226	NONE	PC	CIVIC AND COMMUNITY	75,000
EASTERN MARKET CORPORATION 2934 RUSSELL STREET DETROIT, MI 48207	NONE	PC	CIVIC AND COMMUNITY	75,000
MICHIGAN ROUNDTABLE FOR DIVERSITY AND INCLUSION 3031 WEST GRAND BOULEVARD SUITE 525 DETROIT, MI 48202	NONE	PC	CIVIC AND COMMUNITY	75,000
826 MICHIGAN 115 EAST LIBERTY STREET ANN ARBOR, MI 48104	NONE	PC	CIVIC AND COMMUNITY	70,000
STATE OF MICHIGAN PO BOX 30740 LANSING, MI 48909	NONE	NC	CIVIC AND COMMUNITY	60,020
UNITED WAY OF THE LAKESHORE PO BOX 207 MUSKEGON, MI 494420207	NONE	PC	HEALTH AND HUMAN SERVICES	55,703
ARAB AMERICAN AND CHALDEAN COUNCIL 28551 SOUTHFIELD ROAD SUITE 204 LATHRUP VILLAGE, MI 48076	NONE	PC	CIVIC AND COMMUNITY	50,000
ARTS LEAGUE OF MICHIGAN INC 311 EAST GRAND RIVER AVENUE DETROIT, MI 48202	NONE	PC	CULTURAL	50,000
AUTISM ALLIANCE OF MICHIGAN 26500 AMERICAN DRIVE SOUTHFIELD, MI 48034	NONE	PC	HEALTH AND HUMAN SERVICES	50,000
BELLE ISLE CONSERVANCY 8109 EAST JEFFERSON DETROIT, MI 48214	NONE	PC	CIVIC AND COMMUNITY	50,000
Total  3a				10,283,004

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
DETROIT CRIME COMMISSION 1001 WOODWARD AVENUE SUITE 650 DETROIT, MI 48226	NONE	PC	CIVIC AND COMMUNITY	50,000
DETROIT JAZZ FESTIVAL FOUNDATION 19900 HARPER AVENUE HARPER WOODS, MI 48225	NONE	PC	CULTURAL	50,000
HENRY FORD COMMUNITY COLLEGE FOUNDATION 5101 EVERGREEN ROAD DEARBORN, MI 481281495	NONE	PC	EDUCATION	50,000
INNER CITY CHRISTIAN FEDERATION 920 CHERRY STREET SE GRAND RAPIDS, MI 49506	NONE	PC	HEALTH AND HUMAN SERVICES	50,000
JOHN BALL ZOOLOGICAL SOCIETY 1300 WEST FULTON STREET GRAND RAPIDS, MI 49504	NONE	PC	CULTURAL	50,000
LAKE SUPERIOR STATE UNIVERSITY FOUNDATION 650 WEST EASTERDAY AVENUE SAULT STE MARIE, MI 49783	NONE	PC	EDUCATION	50,000
MICHIGAN STATE UNIVERSITY 300 SPARTAN WAY EAST LANSING, MI 48824	NONE	NC	EDUCATION	50,000
MICHIGAN TECH FUND 1400 TOWNSEND DRIVE HOUGHTON, MI 499311295	NONE	NC	EDUCATION	50,000
NONPROFIT ENTERPRISE AT WORK INC 1100 NORTH MAIN STREET ANN ARBOR, MI 48104	NONE	PC	CIVIC AND COMMUNITY	50,000
READING WORKS 615 WEST LAFAYETTE BOULEVARD DETROIT, MI 48226	NONE	PC	EDUCATION	50,000
THE CENTER FOR MICHIGAN 4100 NORTH DIXBORO ROAD ANN ARBOR, MI 481059725	NONE	PC	CIVIC AND COMMUNITY	50,000
UNITED NEGRO COLLEGE FUND 3031 WEST GRAND BOULEVARD SUITE 531 DETROIT, MI 48202	NONE	PC	EDUCATION	50,000
WEST MICHIGAN HORTICULTURAL SOCIETY INC 1000 EAST BELTLINE AVENUE NE GRAND RAPIDS, MI 49525	NONE	PC	CIVIC AND COMMUNITY	50,000
WASHTENAW UNITED WAY 2305 PLATT ROAD ANN ARBOR, MI 48104	NONE	PC	HEALTH AND HUMAN SERVICES	48,987
UNITED WAY OF ST CLAIR COUNTY 1723 MILITARY STREET PORT HURON, MI 480605934	NONE	PC	HEALTH AND HUMAN SERVICES	48,014
Total  3a				10,283,004

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GIRL SCOUTS OF SOUTHEASTERN MICHIGAN 3011 WEST GRAND BOULEVARD SUITE 500 DETROIT, MI 48202	NONE	PC	HEALTH AND HUMAN SERVICES	40,000
MUSKEGON MUSEUM OF ART FOUNDATION 296 WEST WEBSTER AVENUE MUSKEGON, MI 49440	NONE	PC	CULTURAL	40,000
THE JOHN F KENNEDY CENTER FOR THE PERFORMING ARTS 2700 F STREET NW WASHINGTON, DC 20566	NONE	PC	CULTURAL	40,000
TIDES FOUNDATION PO BOX 29903 SAN FRANCISCO, CA 94129	NONE	PC	CIVIC AND COMMUNITY	40,000
OAKLAND SCHOOLS EDUCATION FOUNDATION 2111 PONTIAC LAKE ROAD WATERFORD, MI 483282736	NONE	PC	EDUCATION	37,000
INTERNATIONAL WILDLIFE REFUGE ALLIANCE 9311 GROH ROAD GROSSE ILE, MI 48138	NONE	PC	CIVIC AND COMMUNITY	35,000
IONIA COUNTY INTERMEDIATE SCHOOL DISTRICT 2191 HARWOOD ROAD IONIA, MI 48846	NONE	NC	EDUCATION	35,000
SALVATION ARMY - EASTERN MICHIGAN DIVISION 16130 NORTHLAND DRIVE SOUTHFIELD, MI 48075	NONE	PC	HEALTH AND HUMAN SERVICES	35,000
MICHIGAN OPERA THEATRE 1526 BROADWAY DETROIT, MI 48226	NONE	PC	CULTURAL	34,000
CONSERVATION RESOURCE ALLIANCE 10850 TRAVERSE HIGHWAY SUITE 1111 TRAVERSE CITY, MI 49684	NONE	PC	CIVIC AND COMMUNITY	33,000
WILDLIFE HABITAT COUNCIL INC 8737 COLESVILLE ROAD SUITE 800 SILVER SPRING, MD 20910	NONE	PC	CIVIC AND COMMUNITY	33,000
UNIVERSITY OF MICHIGAN 503 THOMPSON STREET SUITE 2074 ANN ARBOR, MI 481091340	NONE	NC	EDUCATION	31,952
BOYS AND GIRLS CLUBS OF SOUTHEASTERN MICHIGAN 26777 HALSTED ROAD SUITE 100 FARMINGTON HILLS, MI 483313560	NONE	PC	CIVIC AND COMMUNITY	30,000
DETROIT AREA AGENCY ON AGING 1333 BREWERY PARK BOULEVARD SUITE 200 DETROIT, MI 482072635	NONE	PC	HEALTH AND HUMAN SERVICES	30,000
RESEARCH AND TECHNOLOGY INSTITUTE OF WEST MICHIGAN 161 OTTAWA AVENUE NW SUITE 400 GRAND RAPIDS, MI 49503	NONE	PC	CIVIC AND COMMUNITY	30,000
Total			3a	10,283,004

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STATE OF MICHIGAN CO CHILDREN'S TRUST FUND 235 SOUTH GRAND AVENUE SUITE 1411 LANSING,MI 48909	NONE	NC	HEALTH AND HUMAN SERVICES	30,000
COMMUNITY FOUNDATION FOR DELTA COUNTY MICHIGAN 2420 1ST AVENUE SOUTH SUITE 101 ESCANABA,MI 49829	NONE	PC	HEALTH AND HUMAN SERVICES	26,000
DETROIT HISTORICAL SOCIETY 5401 WOODWARD AVENUE DETROIT,MI 48202	NONE	PC	CULTURAL	26,000
INLAND SEAS EDUCATION ASSOCIATION 100 DAME STREET SUTTONS BAY,MI 49682	NONE	PC	EDUCATION	25,600
AFFIRMATIONS LESBIANGAY COMMUNITY CENTER 290 WEST NINE MILE FERNDALE,MI 48220	NONE	PC	HEALTH AND HUMAN SERVICES	25,000
ALPENA COMMUNITY COLLEGE FOUNDATION 665 JOHNSON STREET ALPENA,MI 49707	NONE	PC	EDUCATION	25,000
BIG BROTHERS BIG SISTERS OF METROPOLITAN DETROIT 7700 SECOND AVENUE SUITE 602 DETROIT,MI 48202	NONE	PC	HEALTH AND HUMAN SERVICES	25,000
CITIZENS RESEARCH COUNCIL OF MICHIGAN INC 38777 WEST SIX MILE SUITE 208 LIVONIA,MI 481522660	NONE	PC	CIVIC AND COMMUNITY	25,000
COMMUNITY FOUNDATION FOR MUSKEGON COUNTY 425 WEST WESTERN AVENUE SUITE 200 MUSKEGON,MI 494401101	NONE	PC	CIVIC AND COMMUNITY	25,000
COUNCIL OF MICHIGAN FOUNDATIONS INC ONE SOUTH HARBOR SUITE 3 GRAND HAVEN,MI 49417	NONE	PC	CIVIC AND COMMUNITY	25,000
GENERATION OF PROMISE PROGRAM 1355 OAKMAN BOULEVARD DETROIT,MI 48238	NONE	PC	EDUCATION	25,000
GR AND JAZZ 2526 SUMMIT RIDGE DRIVE NE GRAND RAPIDS,MI 49505	NONE	PC	CULTURAL	25,000
LATIN AMERICANS FOR SOCIAL AND ECONOMIC DEVELOPMENT INC 4138 WEST VERNOR HIGHWAY DETROIT,MI 48209	NONE	PC	HEALTH AND HUMAN SERVICES	25,000
LEBANESE AMERICAN HERITAGE CLUB 4337 MAPLE STREET DEARBORN,MI 48126	NONE	PC	CIVIC AND COMMUNITY	25,000
MITECH PLUS INC 2205 RIDGEWOOD DRIVE SUITE 203 MIDLAND,MI 48642	NONE	PC	EDUCATION	25,000
Total			3a	10,283,004

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NORTHWESTERN MICHIGAN COLLEGE FOUNDATION 1701 EAST FRONT STREET TRAVERSE CITY, MI 496863061	NONE	PC	EDUCATION	25,000
REAL LIFE 101 SCHOLARSHIP FUND 30500 VAN DYKE AVENUE SUITE 701A WARREN, MI 48093	NONE	PC	EDUCATION	25,000
WASHTENAW COMMUNITY COLLEGE FOUNDATION 4800 EAST HURON RIVER DRIVE SUITE 306 ANN ARBOR, MI 481061610	NONE	PC	EDUCATION	25,000
MOSAIC YOUTH THEATRE OF DETROIT 2251 ANTIETAM DETROIT, MI 48207	NONE	PC	CULTURAL	23,000
MERCY EDUCATION PROJECT 1450 HOWARD STREET DETROIT, MI 48216	NONE	PC	EDUCATION	22,500
DUCKS UNLIMITED INC PO BOX 2432 MONROE, MI 48161	NONE	PC	CIVIC AND COMMUNITY	22,000
GRAND TRAVERSE REGIONAL COMMUNITY FOUNDATION 250 EAST FRONT STREET SUITE 310 TRAVERSE CITY, MI 49684	NONE	PC	CIVIC AND COMMUNITY	21,000
YMCA OF METROPOLITAN DETROIT 1401 BROADWAY SUITE 3A DETROIT, MI 48226	NONE	PC	HEALTH AND HUMAN SERVICES	21,000
HISTORICAL SOCIETY OF MICHIGAN 5815 EXECUTIVE DRIVE LANSING, MI 48911	NONE	PC	CULTURAL	20,549
ALKEBU-LAN VILLAGE 7701 HARPER AVENUE DETROIT, MI 48213	NONE	PC	CIVIC AND COMMUNITY	20,000
ANN ARBOR TEEN CENTER INC 310 EAST WASHINGTON ANN ARBOR, MI 48104	NONE	PC	HEALTH AND HUMAN SERVICES	20,000
CAMP GRAYLING HISTORICAL SOCIETY BUILDING 4 HEADQUARTERS CAMP GRAYLING, MI 49739	NONE	PC	CULTURAL	20,000
CAMPBELL ACADEMIC SERVICES 15773 ASHTON DETROIT, MI 48223	NONE	PC	EDUCATION	20,000
EASTERN MICHIGAN UNIVERSITY FOUNDATION 1349 SOUTH HURON STREET YPSILANTI, MI 48197	NONE	PC	EDUCATION	20,000
FIRST IN MICHIGAN 32811 MIDDLEBELT ROAD FARMINGTON HILLS, MI 48334	NONE	PC	CIVIC AND COMMUNITY	20,000
Total			3a	10,283,004


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
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JUNIOR ACHIEVEMENT OF SOUTHEASTERN MICHIGAN INC 577 EAST LARNED STREET SUITE 100 DETROIT,MI 482264323	NONE	PC	EDUCATION	20,000
MACOMB COUNTY ROTATING EMERGENCY SHELTER TEAM 20415 ERIN ROSEVILLE,MI 48066	NONE	PC	HEALTH AND HUMAN SERVICES	20,000
MICHIGAN COLLEGES FOUNDATION 26555 EVERGREEN ROAD SUITE 870 SOUTHFIELD,MI 48076	NONE	PC	EDUCATION	20,000
MOTOWN HISTORICAL MUSEUM INC 2648 WEST GRAND BOULEVARD DETROIT,MI 48208	NONE	PC	CULTURAL	20,000
MUSKEGON AREA CHAMBER OF COMMERCE FOUNDATION INC 380 WEST WESTERN AVENUE MUSKEGON,MI 49440	NONE	PC	CIVIC AND COMMUNITY	20,000
RUTH ELLIS CENTER INC 77 VICTOR STREET HIGHLAND PARK,MI 48203	NONE	PC	CIVIC AND COMMUNITY	20,000
SC4 FOUNDATION 323 ERIE STREET PORT HURON,MI 48060	NONE	PC	EDUCATION	20,000
WARRENCONNER DEVELOPMENT COALITION 4401 CONNER DETROIT,MI 48215	NONE	PC	CIVIC AND COMMUNITY	20,000
WOMEN'S LEADERSHIP FORUM 3663 WOODWARD AVENUE SUITE 4-1610 DETROIT,MI 48201	NONE	PC	CIVIC AND COMMUNITY	20,000
CENTER FOR ENERGY WORKFORCE DEVELOPMENT 701 PENNSYLVANIA AVENUE NW 3RD FLOOR WASHINGTON,DC 20004	NONE	PC	CIVIC AND COMMUNITY	18,750
HEART OF WEST MICHIGAN UNITED WAY 118 COMMERCE AVENUE SW GRAND RAPIDS,MI 495034106	NONE	PC	HEALTH AND HUMAN SERVICES	18,665
AREA AGENCY ON AGING 1-B 29100 NORTHWESTERN HIGHWAY SUITE 400 SOUTHFIELD,MI 48034	NONE	PC	HEALTH AND HUMAN SERVICES	18,000
NAACP - DETROIT BRANCH 8220 SECOND AVENUE DETROIT,MI 48202	NONE	PC	CIVIC AND COMMUNITY	17,000
DETROIT HISPANIC DEVELOPMENT CORPORATION 1211 TRUMBULL DETROIT,MI 48216	NONE	PC	HEALTH AND HUMAN SERVICES	16,000
SENIOR RESOURCES OF WEST MICHIGAN 560 SEMINOLE ROAD MUSKEGON HEIGHTS,MI 49444	NONE	PC	HEALTH AND HUMAN SERVICES	16,000
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CROSSROADS OF MICHIGAN 2424 WEST GRAND BOULEVARD DETROIT, MI 48208	NONE	PC	HEALTH AND HUMAN SERVICES	15,000
EDUGUIDE 321 NORTH PINE STREET LANSING, MI 48933	NONE	PC	EDUCATION	15,000
FRANKLIN-WRIGHT SETTLEMENTS 3360 CHARLEVOIX AVENUE DETROIT, MI 48207	NONE	PC	CIVIC AND COMMUNITY	15,000
METROPOLITAN AFFAIRS COALITION 1001 WOODWARD AVENUE SUITE 1400 DETROIT, MI 48226	NONE	PC	CIVIC AND COMMUNITY	15,000
WEST MICHIGAN TRAILS AND GREENWAYS COALITION 4658 WEST RIVER DRIVE COMSTOCK PARK, MI 49321	NONE	PC	CIVIC AND COMMUNITY	15,000
NORTHWEST MICHIGAN COMMUNITY ACTION AGENCY INC 3963 THREE MILE ROAD TRAVERSE CITY, MI 49686	NONE	PC	HEALTH AND HUMAN SERVICES	13,500
MIDNIGHT GOLF PROGRAM PO BOX 31-1830 DETROIT, MI 48231	NONE	PC	CIVIC AND COMMUNITY	13,000
AREA AGENCY ON AGING OF WESTERN MICHIGAN 3215 EAGLECREST DRIVE NE GRAND RAPIDS, MI 49525	NONE	PC	HEALTH AND HUMAN SERVICES	12,500
SENIOR ALLIANCE INC 3850 SECOND STREET SUITE 100 WAYNE, MI 48184	NONE	PC	HEALTH AND HUMAN SERVICES	12,500
COMMUNITY FOUNDATION OF MONROE COUNTY 28 SOUTH MACOMB STREET MONROE, MI 48161	NONE	PC	CIVIC AND COMMUNITY	11,500
LIVINGSTON COUNTY UNITED WAY 2980 DORR ROAD BRIGHTON, MI 48116	NONE	PC	HEALTH AND HUMAN SERVICES	11,430
PLYMOUTH COMMUNITY UNITED WAY 960 WEST ANN ARBOR TRAIL SUITE 2 PLYMOUTH, MI 481700356	NONE	PC	HEALTH AND HUMAN SERVICES	10,875
INTERNATIONAL INSTITUTE OF METROPOLITAN DETROIT INC 111 EAST KIRBY DETROIT, MI 48202	NONE	PC	HEALTH AND HUMAN SERVICES	10,500
ALLIANCE FOR A SAFER GREATER DETROIT 10900 HARPER AVENUE DETROIT, MI 48213	NONE	PC	CIVIC AND COMMUNITY	10,000
AMERICAN RAMALLAH FEDERATION EDUCATION FUND 27484 ANN ARBOR TRAIL WESTLAND, MI 48185	NONE	PC	CIVIC AND COMMUNITY	10,000
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ANN ARBOR HANDS-ON MUSEUM 220 EAST ANN STREET ANN ARBOR,MI 48104	NONE	PC	CULTURAL	10,000
BLACK UNITED FUND OF MICHIGAN INC 2187 WEST GRAND BOULEVARD DETROIT,MI 48208	NONE	PC	CIVIC AND COMMUNITY	10,000
CALVIN COLLEGE 3201 BURTON STREET SE GRAND RAPIDS,MI 49546	NONE	PC	EDUCATION	10,000
CAPITAL REGION COMMUNITY FOUNDATION 235 SOUTH GRAND AVENUE SUITE 1108 LANSING,MI 48933	NONE	PC	CIVIC AND COMMUNITY	10,000
CITY OF BELDING 120 SOUTH PLEASANT STREET BELDING,MI 48809	NONE	NC	CIVIC AND COMMUNITY	10,000
CITY OF CLARE 202 WEST FIFTH STREET CLARE,MI 48617	NONE	NC	CIVIC AND COMMUNITY	10,000
COLLEGE FOR CREATIVE STUDIES 201 EAST KIRBY DETROIT,MI 482024034	NONE	PC	EDUCATION	10,000
COMMUNITIES IN SCHOOLS OF MICHIGAN 741 NORTH CEDAR STREET SUITE 100 LANSING,MI 48906	NONE	PC	EDUCATION	10,000
COMMUNITY FOUNDATION FOR OCALA MARION COUNTY 310 SE THIRD STREET OCALA,FL 34471	NONE	PC	CIVIC AND COMMUNITY	10,000
DETROIT CRISTO REY HIGH SCHOOL 5679 WEST VERNOR HIGHWAY DETROIT,MI 482092157	NONE	NC	EDUCATION	10,000
DETROIT PUBLIC SAFETY FOUNDATION PO BOX 32801 DETROIT,MI 482320801	NONE	PC	CIVIC AND COMMUNITY	10,000
DETROIT RIVERFRONT CONSERVANCY INC 600 RENAISSANCE CENTER SUITE 1720 DETROIT,MI 482431802	NONE	PC	CIVIC AND COMMUNITY	10,000
EDWARD LOWE FOUNDATION 58820 DECATUR ROAD CASSOPOLIS,MI 49031	NONE	PC	CIVIC AND COMMUNITY	10,000
FORE DEARBORN 22100 MICHIGAN AVENUE DEARBORN,MI 48124	NONE	PC	CIVIC AND COMMUNITY	10,000
GLOBAL DETROIT 4444 SECOND AVENUE DETROIT,MI 48201	NONE	PC	CIVIC AND COMMUNITY	10,000
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GOD'S LITTLEST ANGELS INC 2283 WAYNOKA ROAD UNIT A COLORADO SPRINGS,CO 80915	NONE	PC	HEALTH AND HUMAN SERVICES	10,000
GRAND RAPIDS COMMUNITY FOUNDATION 185 OAKES STREET SW GRAND RAPIDS,MI 49503	NONE	PC	CULTURAL	10,000
GRAND RAPIDS SYMPHONY SOCIETY 300 OTTAWA AVENUE NW SUITE 100 GRAND RAPIDS,MI 49503	NONE	PC	CULTURAL	10,000
HABITAT FOR HUMANITY OF HURON VALLEY 170 APRILL DRIVE SUITE A ANN ARBOR,MI 48103	NONE	PC	HEALTH AND HUMAN SERVICES	10,000
HURON INTERMEDIATE SCHOOL DISTRICT 1299 SOUTH THOMAS ROAD SUITE 1 BAD AXE,MI 48413	NONE	NC	EDUCATION	10,000
I-SEY 27460 WEST TEN MILE ROAD FARMINGTON HILLS,MI 48336	NONE	PC	CIVIC AND COMMUNITY	10,000
JEWISH FEDERATION OF METROPOLITAN DETROIT 6735 TELEGRAPH BLOOMFIELD HILLS,MI 483032030	NONE	PC	HEALTH AND HUMAN SERVICES	10,000
JUNIOR ACHIEVEMENT OF THE MICHIGAN GREAT LAKES INC 2650 EAST BELTLINE AVENUE SE SUITE B GRAND RAPIDS,MI 49546	NONE	PC	CIVIC AND COMMUNITY	10,000
MACOMB COUNTY WARMING CENTER 14933 NINE MILE EASTPOINTE,MI 48021	NONE	PC	HEALTH AND HUMAN SERVICES	10,000
NEW URBAN LEARNING 14669 CURTIS STREET 2ND FLOOR DETROIT,MI 48235	NONE	PC	EDUCATION	10,000
OPERA GRAND RAPIDS 1320 FULTON STREET EAST GRAND RAPIDS,MI 49503	NONE	PC	CULTURAL	10,000
PAYNE-PULLIAM SCHOOL OF TRADE AND COMMERCE 2345 CASS AVENUE DETROIT,MI 48201	NONE	PC	EDUCATION	10,000
SCIENCE AND ENGINEERING FAIR OF METROPOLITAN DETROIT INC PO BOX 158 FARMINGTON,MI 483320158	NONE	PC	EDUCATION	10,000
SER METRO-DETROIT JOBS FOR PROGRESS INC 9301 MICHIGAN AVENUE DETROIT,MI 48210	NONE	PC	CIVIC AND COMMUNITY	10,000
SHRINE OF THE PINES 8962 SOUTH M-37 BALDWIN,MI 49304	NONE	PC	CIVIC AND COMMUNITY	10,000
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SMALL BUSINESS FOUNDATION OF MICHIGAN 120 NORTH WASHINGTON SQUARE SUITE 1000-A LANSING, MI 48933	NONE	PC	CIVIC AND COMMUNITY	10,000
SOUTHWEST DETROIT ENVIRONMENTAL VISION PROJECT 2555 CLARK STREET DETROIT, MI 48209	NONE	PC	CIVIC AND COMMUNITY	10,000
ST JOSEPH MERCY HOSPITAL MEDICAL AND AUXILIARY OF ANN ARBOR 5305 EAST HURON RIVER ANN ARBOR, MI 481060995	NONE	PC	HEALTH AND HUMAN SERVICES	10,000
COMMITTEE ENCOURAGING CORPORATE PHILANTHROPY 110 WALL STREET SUITE 2-1 NEW YORK, NY 10005	NONE	PC	CIVIC AND COMMUNITY	9,500
UNITED WAY OF LAPEER COUNTY 3333 JOHN CONLEY DRIVE SUITE 102 LAPEER, MI 48446	NONE	PC	HEALTH AND HUMAN SERVICES	9,363
CITY OF ANN ARBOR DEPARTMENT OF PARKS AND RECREATION 3000 FULLER ROAD ANN ARBOR, MI 48105	NONE	NC	CIVIC AND COMMUNITY	9,000
DETROIT REGIONAL CHAMBER FOUNDATION INC ONE WOODWARD AVENUE SUITE 1900 DETROIT, MI 48226	NONE	PC	CIVIC AND COMMUNITY	8,000
LENAWEE UNITED WAY 4224 WEST MAUMEE STREET ADRIAN, MI 49221	NONE	PC	HEALTH AND HUMAN SERVICES	7,822
ADULT WELL-BEING SERVICES 1423 FIELD AVENUE DETROIT, MI 48214	NONE	PC	CIVIC AND COMMUNITY	7,500
DANCE THEATRE OF HARLEM 466 WEST 152ND STREET NEW YORK, NY 10031	NONE	PC	CULTURAL	7,500
GRAND RAPIDS CABLE ACCESS CENTER 711 BRIDGE NW GRAND RAPIDS, MI 495045560	NONE	PC	CULTURAL	7,500
MONROE COUNTY HISTORICAL SOCIETY 28 SOUTH MACOMB STREET MONROE, MI 48161	NONE	PC	CULTURAL	7,500
PUBLIC SCHOOL ACADEMIES OF DETROIT - UNIVERSITY PREPARATORY ACADEMY 610 ANTOINETTE DETROIT, MI 48202	NONE	NC	EDUCATION	7,500
UNIVERSITY OF MICHIGAN - DEARBORN 1070 ADMINISTRATION BUILDING DEARBORN, MI 481281491	NONE	NC	EDUCATION	7,000
AMERICAN ASSOCIATION OF BLACKS IN ENERGY - MICHIGAN CHAPTER 4600 COOLIDGE HIGHWAY ROOM 10 ROYAL OAK, MI 48073	NONE	PC	CIVIC AND COMMUNITY	5,000
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BUILDING ASSETS TO STRENGTHEN SOCIETY INC 15885 WOODWARD AVENUE HIGHLAND PARK,MI 48203	NONE	PC	CIVIC AND COMMUNITY	5,000
CAPITAL AREA REACH PROGRAM PO BOX 77213 WASHINGTON,DC 20013	NONE	PC	CIVIC AND COMMUNITY	5,000
CITIZENSHIP EDUCATION FUND 660 WOODWARD AVENUE SUITE 1433 DETROIT,MI 48226	NONE	PC	CIVIC AND COMMUNITY	5,000
CLINTON RIVER WATERSHED COUNCIL 1115 WEST AVON ROAD ROCHESTER HILLS,MI 48309	NONE	PC	CIVIC AND COMMUNITY	5,000
GATEWAY COMMUNITY SERVICES 2875 NORTHWIND DRIVE SUITE 105 EAST LANSING,MI 48823	NONE	PC	HEALTH AND HUMAN SERVICES	5,000
GRAND RAPIDS URBAN LEAGUE 745 EASTERN AVENUE SE GRAND RAPIDS,MI 49503	NONE	PC	CIVIC AND COMMUNITY	5,000
HABITAT FOR HUMANITY OF METRO DETROIT 14325 JANE STREET DETROIT,MI 48205	NONE	PC	HEALTH AND HUMAN SERVICES	5,000
HERITAGE WORKS 1927 ROSA PARKS SUITE 130 DETROIT,MI 48216	NONE	PC	CULTURAL	5,000
HIGHLAND PARK BUSINESS ASSOCIATION PO BOX 3627 HIGHLAND PARK,MI 48203	NONE	PC	CIVIC AND COMMUNITY	5,000
MACK ALIVE 3746 FISHER STREET DETROIT,MI 48214	NONE	PC	CIVIC AND COMMUNITY	5,000
MICHIGAN LEAGUE OF CONSERVATION VOTERS EDUCATION FUND 3029 MILLER ROAD ANN ARBOR,MI 48103	NONE	PC	CIVIC AND COMMUNITY	5,000
RACKHAM SYMPHONY CHOIR PO BOX 36788 DETROIT,MI 48236	NONE	PC	CULTURAL	5,000
SICKLE CELL DISEASE ASSOCIATION OF AMERICA MICHIGAN CHAPTER INC 18516 JAMES COUZENS DETROIT,MI 482352507	NONE	PC	HEALTH AND HUMAN SERVICES	5,000
THUMB AREA ARTS AND ENTERTAINMENT COUNCIL PO BOX 1776 CASEVILLE,MI 48725	NONE	PC	CIVIC AND COMMUNITY	5,000
TOTAL FAMILY SERVICES PO BOX 6555 DETROIT,MI 48206	NONE	PC	HEALTH AND HUMAN SERVICES	5,000
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TRINITY HEALTH - MICHIGAN PO BOX 2660 FARMINGTON HILLS, MI 48333	NONE	PC	HEALTH AND HUMAN SERVICES	5,000
WASHTENAW COUNTY - PITTSFIELD CHARTER TOWNSHIP 6201 WEST MICHIGAN AVENUE ANN ARBOR, MI 48108	NONE	NC	CIVIC AND COMMUNITY	5,000
WEST MICHIGAN COMMUNITY HELP NETWORK 1877 PECK STREET MUSKEGON, MI 49441	NONE	PC	CIVIC AND COMMUNITY	5,000
UNITED WAY OF NORTHWEST MICHIGAN 521 SOUTH UNION STREET TRAVERSE CITY, MI 496850694	NONE	PC	HEALTH AND HUMAN SERVICES	4,945
EXECUTIVE WOMEN INT'L BUSINESS CAREER DEVELOPMENT SCHOLARSHIP PROGRAM 300 RIVER PLACE DETROIT, MI 48207	NONE	PC	CIVIC AND COMMUNITY	4,500
WINNING FUTURES 27500 COSGROVE WARREN, MI 48092	NONE	PC	CIVIC AND COMMUNITY	4,000
UNITED WAY OF SANILAC COUNTY INC PO BOX 245 LEXINGTON, MI 48450	NONE	PC	HEALTH AND HUMAN SERVICES	3,832
MARYGROVE COLLEGE 8425 WEST MCNICHOLS DETROIT, MI 482212599	NONE	NC	EDUCATION	3,800
HORATIO WILLIAMS FOUNDATION 1010 ANTIETAM DETROIT, MI 48207	NONE	PC	CIVIC AND COMMUNITY	3,750
FRIENDS OF THE DETROIT RIVER 20600 EUREKA ROAD SUITE 313 TAYLOR, MI 48180	NONE	PC	CIVIC AND COMMUNITY	3,500
INDEPENDENCE LAND CONSERVANCY PO BOX 285 CLARKSTON, MI 48347	NONE	PC	CIVIC AND COMMUNITY	3,500
ST CECILIA CATHOLIC CHURCH 10400 STOEPEL DETROIT, MI 48204	NONE	PC	CIVIC AND COMMUNITY	3,500
YES FOUNDATION 30600 TELEGRAPH SUITE 1260 BINGHAM FARMS, MI 48025	NONE	PC	HEALTH AND HUMAN SERVICES	3,500
GREATER HURON COUNTY UNITED WAY PO BOX 212 BAD AXE, MI 484130212	NONE	PC	HEALTH AND HUMAN SERVICES	3,382
CITY OF KENTWOOD 4900 BRETON EAST KENTWOOD, MI 49518	NONE	NC	CIVIC AND COMMUNITY	3,000
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REACHING HIGHER INC 8609 WEST GRAND RIVER AVENUE BRIGHTON,MI 48116	NONE	PC	HEALTH AND HUMAN SERVICES	3,000
WARREN CONSOLIDATED SCHOOLS 31300 ANITA WARREN,MI 48093	NONE	NC	EDUCATION	3,000
MECOSTA-OSCEOLA UNITED WAY 315 IVES AVENUE BIG RAPIDS,MI 493072001	NONE	PC	HEALTH AND HUMAN SERVICES	2,501
ALL FOUR ONE 243 WEST CONGRESS SUITE 350 DETROIT,MI 48226	NONE	PC	CIVIC AND COMMUNITY	2,500
AMERICAN RED CROSS - MONROE COUNTY CHAPTER 1645 NORTH DIXIE HIGHWAY SUITE 1 MONROE,MI 48162	NONE	PC	HEALTH AND HUMAN SERVICES	2,500
BIG BROTHERS BIG SISTERS OF NORTHWESTERN MICHIGAN 521 SOUTH UNION STREET TRAVERSE CITY,MI 49684	NONE	PC	CIVIC AND COMMUNITY	2,500
BIG SABLE POINT LIGHTHOUSE KEEPERS ASSOCIATION PO BOX 673 LUDINGTON,MI 49431	NONE	PC	CIVIC AND COMMUNITY	2,500
CATHOLIC SOCIAL SERVICES OF WASHTENAW COUNTY 4925 PACKARD ROAD ANN ARBOR,MI 481081521	NONE	PC	HEALTH AND HUMAN SERVICES	2,500
CITY OF NORTON SHORES 4814 HENRY STREET NORTON SHORES,MI 49441	NONE	NC	CIVIC AND COMMUNITY	2,500
CITY OF WHITEHALL 405 EAST COLBY AVENUE WHITEHALL,MI 49461	NONE	NC	CIVIC AND COMMUNITY	2,500
CYSTIC FIBROSIS FOUNDATION 967 SPAULDING AVENUE SE SUITE C ADA,MI 49301	NONE	PC	HEALTH AND HUMAN SERVICES	2,500
DETROIT EXECUTIVE SERVICE CORPS 16250 NORTHLAND DRIVE SUITE 390 SOUTHFIELD,MI 48075	NONE	PC	CIVIC AND COMMUNITY	2,500
DETROIT PUBLIC SCHOOLS FOUNDATION 3011 WEST GRAND BOULEVARD SUITE 1004 DETROIT,MI 48202	NONE	PC	EDUCATION	2,500
DOMINICAN LITERACY CENTER 11148 HARPER AVENUE DETROIT,MI 48213	NONE	PC	HEALTH AND HUMAN SERVICES	2,500
FARMINGTONFARMINGTON HILLS COMMUNITY FOUNDATION FOR CHILDREN 36520 WEST TWELVE MILE FARMINGTON HILLS,MI 48331	NONE	PC	CIVIC AND COMMUNITY	2,500
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GAMMA LAMBDA COMMUNITY DEVELOPMENT CORPORATION 293 ELIOT STREET DETROIT, MI 48201	NONE	PC	EDUCATION	2,500
GOODWILL INDUSTRIES OF NORTHERN MICHIGAN 2279 SOUTH AIRPORT WEST TRAVERSE CITY, MI 49684	NONE	PC	CIVIC AND COMMUNITY	2,500
GRAND VALLEY STATE UNIVERSITY 1 CAMPUS DRIVE ALLENDALE, MI 49401	NONE	NC	EDUCATION	2,500
HELP AGAINST VIOLENT ENCOUNTERS NOW 30400 TELEGRAPH SUITE 101 BINGHAM FARMS, MI 48025	NONE	PC	HEALTH AND HUMAN SERVICES	2,500
JACKETS FOR JOBS INC 5555 CONNER SUITE 2097 DETROIT, MI 48213	NONE	PC	CIVIC AND COMMUNITY	2,500
JEWISH COMMUNITY RELATIONS COUNCIL OF METROPOLITAN DETROIT 6735 TELEGRAPH SUITE 140 BLOOMFIELD HILLS, MI 48301	NONE	PC	CIVIC AND COMMUNITY	2,500
JUDSON CENTER INC 4410 WEST 13 MILE ROYAL OAK, MI 480736515	NONE	PC	HEALTH AND HUMAN SERVICES	2,500
LATHRUP VILLAGE COMMUNITY FOUNDATION 27400 SOUTHFIELD ROAD LATHRUP VILLAGE, MI 48076	NONE	PC	CIVIC AND COMMUNITY	2,500
LEADER DOGS FOR THE BLIND 1039 SOUTH ROCHESTER ROAD ROCHESTER, MI 483073115	NONE	PC	HEALTH AND HUMAN SERVICES	2,500
MACOMB COMMUNITY COLLEGE FOUNDATION 14500 EAST TWELVE MILE WARREN, MI 480883896	NONE	PC	EDUCATION	2,500
MICHIGAN ASSOCIATION OF CONSERVATION DISTRICTS 3001 COOLIDGE ROAD SUITE 250 EAST LANSING, MI 48823	NONE	PC	EDUCATION	2,500
NATIONAL ASSOCIATION OF BLACK ACCOUNTANTS INC - DETROIT CHAPTER PO BOX 32883 DETROIT, MI 48232	NONE	PC	EDUCATION	2,500
NEIGHBORHOOD VENTURES 1514 WEALTHY STREET SE SUITE 214 GRAND RAPIDS, MI 49506	NONE	PC	CIVIC AND COMMUNITY	2,500
PRESBYTERY OF DETROIT 1005 TRIANGLE LAKE ROAD HOWELL, MI 48843	NONE	PC	CIVIC AND COMMUNITY	2,500
RHONDA WALKER FOUNDATION PO BOX 251746 WEST BLOOMFIELD, MI 48325	NONE	PC	CIVIC AND COMMUNITY	2,500
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THE MACOMB FOUNDATION 28 FIRST STREET SUITE B MT CLEMENS,MI 48043	NONE	PC	CIVIC AND COMMUNITY	2,500
TUSKEGEE AIRMEN NATIONAL HISTORICAL MUSEUM 11499 CONNER DETROIT,MI 48213	NONE	PC	CIVIC AND COMMUNITY	2,500
CHAR-EM UNITED WAY PO BOX 1701 PETOSKEY,MI 49770	NONE	PC	HEALTH AND HUMAN SERVICES	2,282
CITY OF SALINE 100 NORTH HARRIS STREET SALINE,MI 481760040	NONE	NC	CIVIC AND COMMUNITY	2,000
COLEMAN A YOUNG FOUNDATION 2111 WOODWARD AVENUE SUITE 600 DETROIT,MI 48201	NONE	PC	EDUCATION	2,000
DETROIT IMPACT 9930 GREENFIELD ROAD DETROIT,MI 48227	NONE	PC	CIVIC AND COMMUNITY	2,000
FRIENDS OF THE ROUGE 4901 EVERGREEN ROAD 220 ASC DEARBORN HEIGHTS,MI 48127	NONE	PC	CIVIC AND COMMUNITY	2,000
FRIENDS OF WEST BLOOMFIELD PARKS AND RECREATION 4640 WALNUT LAKE ROAD WEST BLOOMFIELD,MI 48323	NONE	PC	CIVIC AND COMMUNITY	2,000
ORGANIZATION FOR BAT CONSERVATION 39221 WOODWARD AVENUE BLOOMFIELD HILLS,MI 48303	NONE	PC	CIVIC AND COMMUNITY	2,000
PARKS IN FOCUS FUND INC 130 SOUTH SCOTT AVENUE TUCSON,AZ 85701	NONE	PC	CIVIC AND COMMUNITY	2,000
TAKE ONE COMMUNITY PROGRAM 42 EAST FAIRMOUNT PONTIAC,MI 48340	NONE	PC	CIVIC AND COMMUNITY	2,000
UNITED WAY OF CHIPPEWA COUNTY 511 ASHMUN SUITE 200 SAULT STE MARIE,MI 49783	NONE	PC	HEALTH AND HUMAN SERVICES	1,972
BRAYLON EDWARDS FOUNDATION INC 6689 ORCHARD LAKE ROAD WEST BLOOMFIELD,MI 48322	NONE	PC	CIVIC AND COMMUNITY	1,500
CITY OF TRENTON 2800 THIRD STREET TRENTON,MI 48183	NONE	NC	CIVIC AND COMMUNITY	1,500
CLOSE UP FOUNDATION 1330 BRADDOCK PLACE ALEXANDRIA,VA 22314	NONE	PC	CIVIC AND COMMUNITY	1,500
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Name and address (home or business)				
a <i>Paid during the year</i>				
FOUNDATION FOR EXCELLENCE - WALLED LAKE SCHOOLS 850 LADD ROAD BUILDING D WALLED LAKE,MI 48390	NONE	PC	EDUCATION	1,500
MERCY MEMORIAL HOSPITAL CORPORATION 718 NORTH MACOMB STREET MONROE,MI 48162	NONE	PC	CIVIC AND COMMUNITY	1,500
OTSEGO COUNTY COMMISSION ON AGING 120 GRANDVIEW BOULEVARD GAYLORD,MI 49735	NONE	PC	HEALTH AND HUMAN SERVICES	1,500
PERE MARQUETTE DISTRICT LIBRARY 185 EAST FOURTH STREET CLARE,MI 48617	NONE	PC	CULTURAL	1,500
PHOENIX ENSEMBLE PO BOX 2768 ANN ARBOR,MI 48106	NONE	PC	CULTURAL	1,500
ST JOHN COMMUNITY HEALTH INVESTMENT CORPORATION 4777 EAST OUTER DRIVE DETROIT,MI 48234	NONE	PC	HEALTH AND HUMAN SERVICES	1,500
TRENTON ROTARY FOUNDATION INC 3630 WEST ROAD TRENTON,MI 48183	NONE	PC	CIVIC AND COMMUNITY	1,500
URBAN LEAGUE OF DETROIT AND SOUTHEASTERN MICHIGAN 208 MACK AVENUE DETROIT,MI 48201	NONE	PC	HEALTH AND HUMAN SERVICES	1,500
UNITED WAY OF NORTHEAST MICHIGAN 701 WOODWARD AVENUE ALPENA,MI 49707	NONE	PC	HEALTH AND HUMAN SERVICES	1,409
UNITED WAY OF TUSCOLA COUNTY PO BOX 51 CASS CITY,MI 48726	NONE	PC	HEALTH AND HUMAN SERVICES	1,409
CRAWFORD COUNTY UNITED WAY PO BOX 171 GRAYLING,MI 497380171	NONE	PC	HEALTH AND HUMAN SERVICES	1,313
UNITED WAY OF WEXFORD- MISSAUKEE COUNTIES PO BOX 177 CADILLAC,MI 496010177	NONE	PC	HEALTH AND HUMAN SERVICES	1,287
TROY COMMUNITY COALITION FOR THE PREVENTION OF DRUG AND ALCOHOL ABUSE 4420 LIVERNOS ROAD TROY,MI 48098	NONE	PC	HEALTH AND HUMAN SERVICES	1,250
UNITED WAY OF ISABELLA COUNTY 524 EAST MOSHER STREET SUITE 400 MT PLEASANT,MI 48858	NONE	PC	HEALTH AND HUMAN SERVICES	1,190
UNITED WAY OF SUPERIOR - DOUGLAS COUNTY 1507 TOWER AVENUE SUITE 215 SUPERIOR,WI 54880	NONE	PC	HEALTH AND HUMAN SERVICES	1,082
Total			3a	10,283,004


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN RED CROSS - SUPERIOR UPPER PENINSULA CHAPTER 104 COLES DRIVE SUITE E MARQUETTE,MI 49855	NONE	PC	CIVIC AND COMMUNITY	1,000
CHIPPEWA LUCE MACKINAC COMMUNITY ACTION HUMAN RESOURCE AUTHORITY INC PO BOX 70 SAULT STE MARIE,MI 497830070	NONE	PC	HEALTH AND HUMAN SERVICES	1,000
CITY OF MONROE 120 EAST FIRST STREET MONROE,MI 481612169	NONE	NC	CIVIC AND COMMUNITY	1,000
DEARBORN COMMUNITY FUND 15801 MICHIGAN AVENUE DEARBORN,MI 48126	NONE	PC	CIVIC AND COMMUNITY	1,000
DEARBORN PUBLIC SCHOOLS EDUCATION FOUNDATION 18700 AUDETTE DEARBORN,MI 48124	NONE	PC	EDUCATION	1,000
DETROIT COLLEGE PROMISE 30100 TELEGRAPH SUITE 408 BINGHAM FARMS,MI 48025	NONE	PC	EDUCATION	1,000
DON BOSCO HALL INC 2340 CALVERT DETROIT,MI 48206	NONE	PC	HEALTH AND HUMAN SERVICES	1,000
DUNDEE AREA BUSINESS ASSOCIATION PO BOX 52 DUNDEE,MI 48162	NONE	PC	CIVIC AND COMMUNITY	1,000
FARMINGTON HILLS POLICE BENEVOLENT ASSOCIATION 31655 WEST ELEVEN MILE FARMINGTON HILLS,MI 48336	NONE	PC	HEALTH AND HUMAN SERVICES	1,000
FRIENDS OF NANKIN MILLS 33175 ANN ARBOR TRAIL WESTLAND,MI 48185	NONE	PC	CULTURAL	1,000
FRIENDS SCHOOL IN DETROIT 1100 ST AUBIN DETROIT,MI 48207	NONE	PC	EDUCATION	1,000
HURON VALLEY YOUTH ASSISTANCE COMMITTEE 5061 NORTH DUCK LAKE ROAD HIGHLAND,MI 48356	NONE	PC	CIVIC AND COMMUNITY	1,000
LAKES AREA YOUTH ASSISTANCE 615 NORTH PONTIAC TRAIL WALLED LAKE,MI 48390	NONE	PC	HEALTH AND HUMAN SERVICES	1,000
MACOMB SCIENCE OLYMPIAD 22016 VISNAW ST CLAIR SHORES,MI 48081	NONE	PC	EDUCATION	1,000
MENOMINEE DELTA SCHOOLCRAFT COMMUNITY ACTION AGENCY 507 FIRST AVENUE NORTH ESCANABA,MI 49829	NONE	PC	CIVIC AND COMMUNITY	1,000
Total			3a	10,283,004


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MONROE COUNTY FAIR ASSOCIATION 3775 SOUTH CUSTER ROAD MONROE,MI 48161	NONE	PC	CULTURAL	1,000
MONROE COUNTY LIBRARY SYSTEM 840 SOUTH ROESSLER STREET MONROE,MI 48161	NONE	PC	CULTURAL	1,000
MONROE HIGH SCHOOL 901 HERR ROAD MONROE,MI 48161	NONE	PC	EDUCATION	1,000
PARALYZED VETERANS OF AMERICA - MICHIGAN CHAPTER 40550 GRAND RIVER AVENUE NOVI,MI 48375	NONE	PC	HEALTH AND HUMAN SERVICES	1,000
THE INFORMATION CENTER INC 20500 EUREKA SUITE 110 TAYLOR,MI 48180	NONE	PC	CIVIC AND COMMUNITY	1,000
TRAVERSE CITY AREA CHAMBER FOUNDATION 202 EAST GRANDVIEW PARKWAY TRAVERSE CITY,MI 49684	NONE	PC	CIVIC AND COMMUNITY	1,000
VILLAGE OF CLINTON 119 EAST MICHIGAN AVENUE CLINTON,MI 49236	NONE	NC	CIVIC AND COMMUNITY	1,000
WE CARE ABOUT VAN DYKE SEVEN MILE PO BOX 34515 DETROIT,MI 48234	NONE	PC	CIVIC AND COMMUNITY	1,000
UNITED WAY OF DELTA COUNTY 1100 LUDINGTON STREET SUITE 300 ESCANABA,MI 49829	NONE	PC	HEALTH AND HUMAN SERVICES	979
UNITED WAY OF ALLEGHENY COUNTY PO BOX 735 PITTSBURGH,PA 152300735	NONE	PC	HEALTH AND HUMAN SERVICES	954
CHEBOYGAN COUNTY UNITED WAY PO BOX 488 CHEBOYGAN,MI 49721	NONE	PC	HEALTH AND HUMAN SERVICES	722
UNITED WAY OF CLARE COUNTY 106 WEST 7TH STREET CLARE,MI 486170116	NONE	PC	HEALTH AND HUMAN SERVICES	712
UNITED WAY OF MONTCALM COUNTY 10260 SOUTH SHERIDAN ROAD FENWICK,MI 48834	NONE	PC	HEALTH AND HUMAN SERVICES	691
TAWAS-WHITTEMORE-HALE AREA UNITED FUND PO BOX 28 EAST TAWAS,MI 487300028	NONE	PC	HEALTH AND HUMAN SERVICES	646
OTSEGO COUNTY UNITED WAY 116 EAST FIFTH STREET GAYLORD,MI 497350396	NONE	PC	HEALTH AND HUMAN SERVICES	582
Total  3a				10,283,004

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CATHOLIC CHARITIES OF MONROE COUNTY INC 1070 SOUTH TELEGRAPH MONROE,MI 48161	NONE	PC	CIVIC AND COMMUNITY	500
CITY OF MELVINDALE 3100 OAKWOOD BOULEVARD MELVINDALE,MI 48122	NONE	NC	CIVIC AND COMMUNITY	500
COUNTY OF MONROE 125 EAST SECOND STREET MONROE,MI 48161	NONE	NC	CIVIC AND COMMUNITY	500
DOWNRIVER COMMUNITY PRAYER BREAKFAST 1651 KINGSWAY COURT TRENTON,MI 48183	NONE	PC	HEALTH AND HUMAN SERVICES	500
KALKASKA AREA INTERFAITH RESOURCES 324 SOUTH CEDAR STREET KALKASKA,MI 49646	NONE	PC	HEALTH AND HUMAN SERVICES	500
MACOMB COUNTY HABITAT FOR HUMANITY 130 NORTH GROESBECK HIGHWAY MT CLEMENS,MI 48043	NONE	PC	HEALTH AND HUMAN SERVICES	500
MONROE COUNTY INTERMEDIATE SCHOOL DISTRICT 1101 SOUTH RAISINVILLE ROAD MONROE,MI 481619047	NONE	NC	EDUCATION	500
ROMEO HISTORICAL SOCIETY PO BOX 412 ROMEO,MI 48065	NONE	PC	CULTURAL	500
SISTERS SERVANTS OF THE IMMACULATE HEART OF MARY 610 WEST ELM AVENUE MONROE,MI 481627909	NONE	PC	CIVIC AND COMMUNITY	500
TOWNSHIP OF GROSSE ILE 9601 GROH ROAD GROSSE ILE,MI 48138	NONE	NC	CIVIC AND COMMUNITY	500
BENZIE COUNTY UNITED COMMUNITY CHEST PO BOX 713 BEULAH,MI 49617	NONE	PC	HEALTH AND HUMAN SERVICES	496
OGEMAW COUNTY UNITED WAY PO BOX 588 WEST BRANCH,MI 486610588	NONE	PC	HEALTH AND HUMAN SERVICES	459
OSCODA AREA UNITED WAY 5671 NORTH SKEEL SUITE 32 OSCODA,MI 487501535	NONE	PC	HEALTH AND HUMAN SERVICES	352
UNITED WAY OF MASON COUNTY 108 SOUTH RATH AVENUE SUITE 201 LUDINGTON,MI 49431	NONE	PC	HEALTH AND HUMAN SERVICES	322
UNITED WAY OF DICKINSON COUNTY INC PO BOX 429 IRON MOUNTAIN,MI 498019410	NONE	PC	HEALTH AND HUMAN SERVICES	253
Total  3a				10,283,004

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILD ADVOCACY NETWORK OF MONROE COUNTY INC PO BOX 501 MONROE,MI 48161	NONE	PC	CIVIC AND COMMUNITY	250
FLAT ROCK COMMUNITY FOUNDATION 26342 GIBRALTAR FLAT ROCK,MI 48134	NONE	PC	CIVIC AND COMMUNITY	225
GREATER OTTAWA COUNTY UNITED WAY PO BOX 1349 HOLLAND,MI 494221349	NONE	PC	HEALTH AND HUMAN SERVICES	197
UNITED WAY OF MANISTEE COUNTY 449 RIVER STREET MANISTEE,MI 49660	NONE	PC	HEALTH AND HUMAN SERVICES	136
INACCORD 13650 WEST EIGHT MILE DETROIT,MI 48235	NONE	PC	RESCINDING OF 2012 GRANT	-15,000
Total  3a				10,283,004

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization DTE ENERGY FOUNDATION	Employer identification number 38-2708636
---------------------------------------------------	----------------------------------------------

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization DTE ENERGY FOUNDATION	Employer identification number 38-2708636
------------------------------------------------------	---------------------------------------------------------

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DTE ENERGY COMPANY ONE ENERGY PLAZA DETROIT, MI 482261279	\$ 18,400,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization DTE ENERGY FOUNDATION	Employer identification number 38-2708636
------------------------------------------------------	---------------------------------------------------------

Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization DTE ENERGY FOUNDATION	Employer identification number 38-2708636
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div>	<div></div>	<div></div>
	<div>(e) Transfer of gift</div>		
	<div>Transferee's name, address, and ZIP 4Relationship of transferor to transferee</div>		

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div>	<div></div>	<div></div>
	<div>(e) Transfer of gift</div>		
	<div>Transferee's name, address, and ZIP 4Relationship of transferor to transferee</div>		

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div>	<div></div>	<div></div>
	<div>(e) Transfer of gift</div>		
	<div>Transferee's name, address, and ZIP 4Relationship of transferor to transferee</div>		

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div>	<div></div>	<div></div>
	<div>(e) Transfer of gift</div>		
	<div>Transferee's name, address, and ZIP 4Relationship of transferor to transferee</div>		

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Depreciation Schedule

Name: DTE ENERGY FOUNDATION

EIN: 38-2708636

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMPUTER SOFTWARE	2012-01-01	108,616	36,206	SL	3 000000000000	36,205	0		

TY 2013 General Explanation Attachment**Name:** DTE ENERGY FOUNDATION**EIN:** 38-2708636

Identifier	Return Reference	Explanation
AMENDED RETURN	FORM 990-PF	PART I, LINE 25, COLUMN (A), PART II, LINES 18 AND 24, AND PART XV, LINE 3B HAVE BEEN AMENDED FOR A GRANT PAYABLE NOT REFLECTED ON THE ORIGINAL RETURN

TY 2013 Investments Corporate Bonds Schedule

Name: DTE ENERGY FOUNDATION

EIN: 38-2708636

Name of Bond	End of Year Book Value	End of Year Fair Market Value
COMERICA AGGREGATE BOND INDEX FUND	10,060,681	10,060,681
PIMCO ALL ASSET FUND, INSTITUTIONAL CLASS	15,208,620	15,208,620

**TY 2013 Investments Corporate
Stock Schedule****Name:** DTE ENERGY FOUNDATION**EIN:** 38-2708636

Name of Stock	End of Year Book Value	End of Year Fair Market Value
COMERICA LARGE CAP INDEX FUND	31,594,129	31,594,129

TY 2013 Land, Etc. Schedule

Name: DTE ENERGY FOUNDATION

EIN: 38-2708636

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
COMPUTER SOFTWARE	108,616	72,411	36,205	

TY 2013 Other Expenses Schedule**Name:** DTE ENERGY FOUNDATION**EIN:** 38-2708636

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONTRACTUAL SERVICES	188,205	0		188,205
BANKING AND FINANCING FEES	39,769	0		39,769
MISCELLANEOUS EXPENSES	819	0		819

TY 2013 Other Increases Schedule

Name: DTE ENERGY FOUNDATION

EIN: 38-2708636

Description	Amount
UNREALIZED GAIN ON INVESTMENTS	4,110,981

TY 2013 Taxes Schedule

Name: DTE ENERGY FOUNDATION

EIN: 38-2708636

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAXES	72,600	0		0